



Peer Networking Group IFOE (Finance/Accounting)



Illinois Credit Union League

800-942-7124 or 630-983-3400

www.icul.com

Objective	To network and discuss Finance and Accounting related issues including (but not limited to) best practices, policy, regulations, etc.	
Meeting Frequency	4x per year (quarterly)	
Meeting Dates 2018	March 9 June 22 September 21 (<i>meeting location in Central IL, details tbd</i>) November 16 (<i>morning portion of meeting combined with Lending Peer Network to focus on CECL and other areas of common interest</i>)	
Meeting Location	ICU System Center , Naperville	
Meeting Times	Fridays, 10:00 a.m. – 2:00 p.m.	
Meeting Leader(s)	<u>Advisory Committee</u> : Larry Rosin, Jim Grevenites, Debbie Reed <u>Advisory Committee duties/purpose</u> : Select topics for meetings, Help find speakers for meetings	
Meeting Fee	\$25 per person, per meeting Meetings include lunch	
ICUL/LSC Liaison(s)	Karen Haas Melanie Murphy	
Listserv	Email for list: iculifoelist2@lists.iculeague.org	
Meeting Registration	Please use the event registration form on the ICUL website	
Possible Topics to address during meetings	Regulations – from Finance perspective NCUA/IDFPR Exams Market Development Investment Strategies/ALM Enterprise Risk Management (ERM) 401(k)/benefits Mobile technology	CECL EMV Core Systems & vendors Other Systems & vendors
Other Information	<u>Preferred meeting format</u> : Topic with speaker (a.m.), Network discussion (p.m.), Informal <u>Potential speakers</u> : CPAs, Investment Firms, Economists, Regulators (DFI & NCUA) <u>Miscellaneous</u> : Avoid meetings near due date for call reports Best day of week: Friday Best week(s) of month: Week 3 or 4 Best months: February, March, May, June, September, early November Months to avoid: January, April, July, August, October, December	